

SHANTABEN DAKUBHAI BHUVA

Address: Keriya Road, Amreli - 365601 (Gujarat)

Phone: 02792 240501, E-Mail: promotersgroup@sheetalicecream.com

December 24, 2019

To,
Department of Corporate Services,
BSE Limited, Mumbai

To,
The Company Secretary/ Compliance Officer,
Sheetal Cool Products Limited, Plot No. 75-81, G.I.D.C. Estate,
Amreli - 365601, Gujarat

Dear Sir/ Madam,

Sub: Disclosure u/r 29(2) of the SEBI (SAST) Regulations, 2011

Ref: Company Name: Sheetal Cool Products Limited, BSE Scrip Code: 540757

This is in reference to mail from Mr. Rakesh Parekh, Special Assistant, Listing Compliance, regarding discrepancies in the disclosure under Regulation 29 of SEBI (SAST) Regulations, 2011, please find attached herewith revised declaration with forwarding letter.

This is to inform you that 187,500 (1.79%) equity shares of Sheetal Cool Products Limited held by Smt Bhavnaben Bhikhabhai Rakholiya, shareholder of the Company has been gifted to me (member of Promoter Group) by way of gift.

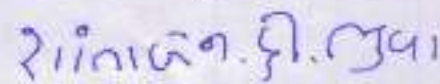
In view of the above gift of shares, my present shareholding in the Company has been increased from NIL (0.00%) equity shares to 187,500 (1.79%) equity shares.

Please note that there is change in total shareholding of the Promoter Group in the Company.

I, Mrs. Shantaben Dakubhai Bhuva hereby submits the disclosure u/r 29(2) of the SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 and Form-C u/r 7(2) read with 6(2) of the SEBI (Prevention of Insider Trading) Regulations, 2015 in respect of the above gift shares.

Please take the same on your records and acknowledge the receipt.

Thanking you,
Yours faithfully,



(Shantaben Dakubhai Bhuva)

Encl: As above

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	SHEETAL COOL PRODUCTS LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Mrs. Shantaben Dakubhai Bhuva		
Whether the acquirer belongs to Promoter/Promoter group	YES		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	0	0.00%	0.00%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	0	0	0
c) Voting rights (VR) otherwise than by shares	0	0	0
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
e) Total (a+b+c+d)	0	0.00%	0.00%
Details of acquisition/sale	Change as per annexure		
a) Shares carrying voting rights acquired/sold			
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered / invoked/released by the acquirer			
e) Total (a+b+c+/-d)			

After the acquisition/sale, holding of:			
a) Shares carrying voting rights	187,500	1.79%	1.79%
b) Shares encumbered with the acquirer	0	0	0
c) VRs otherwise than by shares	0	0	0
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	0	0	0
e) Total (a+b+c+d)	187,500	1.79%	1.79%
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Gift from my sister Mrs. Bhavnaben Bhikhabhai Rakholiya		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	18 th December, 2019		
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs.105,000,000 divided into 187,500 equity shares of face value of Rs.10/- each		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs.105,000,000 divided into 187,500 equity shares of face value of Rs.10/- each		
Total diluted share/voting capital of the TC after the said Acquisition	Rs.105,000,000 divided into 187,500 equity shares of face value of Rs.10/- each		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (LODR) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For and on Behalf of Promoter Group of Sheetal Cool Products Limited

शान्ताबाई. डी. भुवा

(Shantaben Dakubhai Bhuva)

Date : 24-Dec-2019

Place : Amreli

Name of Promoter / Promoters Group	Shareholding before Acquisition		Details of Acquisition		Shareholding After Acquisition	
	Number of Shares carrying voting rights	% of shareholding	Number of Shares carrying voting rights	% of shareholding	Number of Shares carrying voting rights	% of shareholding
Mr. Bhupatibhai D Bhuva	2,17,200	2.07	--	--	2,17,200	2.07
Mr. Dineshbhai D Bhuva	8,48,550	8.08	--	--	8,48,550	8.08
Mr. Sanjaybhai D Bhuva	18,15,450	17.29	--	--	18,15,450	17.29
Mr. Dakubhai J Bhuva	5,06,250	4.82	--	--	5,06,250	4.82
Mrs. Nayanaben B Bhuva	7,04,250	6.71	--	--	7,04,250	6.71
Mrs. Kajalben D Bhuva	10,18,050	9.70	--	--	10,18,050	9.70
Mrs. Asmitaben S Bhuva	5,35,950	5.10	--	--	5,35,950	5.10
Mrs. Shantaben D Bhuva	0	0.00	1,87,500	1.79	1,87,500	1.79
Total	56,45,700	53.77	1,87,500	1.79	58,33,200	55.56